

BOND DEBT SERVICE

Massachusetts Department of Transportation  
MHS Revenue Refunding Bonds, 2010 Series A (Senior)  
Metropolitan Highway System Revenue Bonds (Senior)  
FINAL VERIFIED NUMBERS

Period Ending	Principal	Coupon	Interest	Debt Service
06/30/2011			5,863,652.01	5,863,652.01
06/30/2012			9,864,087.50	9,864,087.50
06/30/2013			9,864,087.50	9,864,087.50
06/30/2014			9,864,087.50	9,864,087.50
06/30/2015			9,864,087.50	9,864,087.50
06/30/2016			9,864,087.50	9,864,087.50
06/30/2017			9,864,087.50	9,864,087.50
06/30/2018			9,864,087.50	9,864,087.50
06/30/2019			9,864,087.50	9,864,087.50
06/30/2020			9,864,087.50	9,864,087.50
06/30/2021			9,864,087.50	9,864,087.50
06/30/2022			9,864,087.50	9,864,087.50
06/30/2023			9,864,087.50	9,864,087.50
06/30/2024			9,864,087.50	9,864,087.50
06/30/2025			9,864,087.50	9,864,087.50
06/30/2026			9,864,087.50	9,864,087.50
06/30/2027			9,864,087.50	9,864,087.50
06/30/2028			9,864,087.50	9,864,087.50
06/30/2029			9,864,087.50	9,864,087.50
06/30/2030			9,864,087.50	9,864,087.50
06/30/2031			9,864,087.50	9,864,087.50
06/30/2032			9,864,087.50	9,864,087.50
06/30/2033			9,864,087.50	9,864,087.50
06/30/2034			9,864,087.50	9,864,087.50
06/30/2035	19,205,000	4.750%	9,864,087.50	29,069,087.50
06/30/2036	92,090,000	4.750%	8,951,850.00	101,041,850.00
06/30/2037	96,370,000	4.750%	4,577,575.00	100,947,575.00
	207,665,000		256,131,177.01	463,796,177.01

## BOND DEBT SERVICE

Massachusetts Department of Transportation  
MHS Revenue Refunding Bonds, 2010 Series B (Senior)  
Metropolitan Highway System Revenue Bonds (Senior)  
FINAL VERIFIED NUMBERS

Period Ending	Principal	Coupon	Interest	Debt Service
06/30/2011	420,000	2.000%	25,838,348.86	26,258,348.86
06/30/2012	32,900,000	**	43,457,981.26	76,357,981.26
06/30/2013	35,480,000	**	42,183,931.26	77,663,931.26
06/30/2014	37,790,000	**	40,508,331.26	78,298,331.26
06/30/2015	59,590,000	5.000%	38,642,531.26	98,232,531.26
06/30/2016	27,435,000	**	35,663,031.26	63,098,031.26
06/30/2017	28,035,000	**	34,307,581.26	62,342,581.26
06/30/2018	28,600,000	**	32,917,781.26	61,517,781.26
06/30/2019	28,850,000	**	31,496,131.26	60,346,131.26
06/30/2020	9,925,000	5.000%	30,060,231.26	39,985,231.26
06/30/2021	17,075,000	**	29,563,981.26	46,638,981.26
06/30/2022	19,360,000	5.000%	28,727,131.26	48,087,131.26
06/30/2023	26,250,000	5.000%	27,759,131.26	54,009,131.26
06/30/2024	19,570,000	5.000%	26,446,631.26	46,016,631.26
06/30/2025	21,690,000	5.000%	25,468,131.26	47,158,131.26
06/30/2026	58,610,000	5.000%	24,383,631.26	82,993,631.26
06/30/2027	62,085,000	**	21,453,131.26	83,538,131.26
06/30/2028			18,376,100.00	18,376,100.00
06/30/2029	13,510,000	**	18,376,100.00	31,886,100.00
06/30/2030	55,260,000	5.000%	17,720,600.00	72,980,600.00
06/30/2031	54,960,000	5.000%	14,957,600.00	69,917,600.00
06/30/2032	57,015,000	5.000%	12,209,600.00	69,224,600.00
06/30/2033	61,675,000	**	9,358,850.00	71,033,850.00
06/30/2034	64,995,000	**	6,284,137.50	71,279,137.50
06/30/2035	48,620,000	**	3,043,425.00	51,663,425.00
06/30/2036			621,462.50	621,462.50
06/30/2037	12,610,000	**	621,462.50	13,231,462.50
	882,310,000		640,446,986.52	1,522,756,986.52

BOND DEBT SERVICE

Massachusetts Department of Transportation  
Metropolitan Highway System Revenue Bonds, 2010 Series A  
Metropolitan Highway System Revenue Bonds  
(Subordinated - Commonwealth Contract Assistance Secured)  
FINAL VERIFIED NUMBERS  
Variable Rate Demand Obligations  
2010 Series A

Period Ending	Principal	Coupon	Interest	Debt Service
06 30 2011			7,812,710.76	7,812,710.76
06 30 2012			10,943,875.00	10,943,875.00
06 30 2013			10,943,875.00	10,943,875.00
06 30 2014			10,943,875.00	10,943,875.00
06 30 2015			10,943,875.00	10,943,875.00
06 30 2016			10,943,875.00	10,943,875.00
06 30 2017			10,943,875.00	10,943,875.00
06 30 2018			10,943,875.00	10,943,875.00
06 30 2019			10,943,875.00	10,943,875.00
06 30 2020			10,943,875.00	10,943,875.00
06 30 2021			10,943,875.00	10,943,875.00
06 30 2022			10,943,875.00	10,943,875.00
06 30 2023			10,943,875.00	10,943,875.00
06 30 2024	6,375,000	5.000%	10,943,875.00	17,318,875.00
06 30 2025	22,720,000	5.000%	10,625,125.00	33,345,125.00
06 30 2026	21,605,000	5.000%	9,489,125.00	31,094,125.00
06 30 2027	30,395,000	5.000%	8,408,875.00	38,803,875.00
06 30 2028	28,490,000	5.000%	6,889,125.00	35,379,125.00
06 30 2029	28,270,000	5.000%	5,464,625.00	33,734,625.00
06 30 2030	23,545,000	**	4,051,125.00	27,596,125.00
06 30 2031	16,605,000	**	3,628,706.26	20,233,706.26
06 30 2032	17,075,000	**	3,184,837.50	20,259,837.50
06 30 2033	20,565,000	**	2,718,056.26	23,283,056.26
06 30 2034	22,080,000	**	2,227,387.50	24,307,387.50
06 30 2035	20,625,000	**	1,711,612.50	22,336,612.50
06 30 2036	54,195,000	**	1,169,268.76	55,364,268.76
06 30 2037	59,790,000	**	599,137.50	60,389,137.50
06 30 2038	105,000,000			105,000,000.00
06 30 2039	115,000,000			115,000,000.00
	592,335,000		210,250,092.04	802,585,092.04

BOND DEBT SERVICE

Massachusetts Department of Transportation  
Metropolitan Highway System Revenue Bonds, 2010 Series B  
Metropolitan Highway System Revenue Bonds  
(Subordinated - Commonwealth Contract Assistance Secured)  
FINAL VERIFIED NUMBERS

Period Ending	Principal	Coupon	Interest	Debt Service
06 30 2011			9,284,437.33	9,284,437.33
06 30 2012			13,005,437.50	13,005,437.50
06 30 2013			13,005,437.50	13,005,437.50
06 30 2014			13,005,437.50	13,005,437.50
06 30 2015			13,005,437.50	13,005,437.50
06 30 2016			13,005,437.50	13,005,437.50
06 30 2017			13,005,437.50	13,005,437.50
06 30 2018			13,005,437.50	13,005,437.50
06 30 2019	855,000	3.250%	13,005,437.50	13,860,437.50
06 30 2020	22,155,000	5.000%	12,977,650.00	35,132,650.00
06 30 2021	25,260,000	5.000%	11,869,900.00	37,129,900.00
06 30 2022	24,420,000	5.000%	10,606,900.00	35,026,900.00
06 30 2023	20,190,000	5.000%	9,385,900.00	29,575,900.00
06 30 2024	22,550,000	5.000%	8,376,400.00	30,926,400.00
06 30 2025	5,600,000	5.000%	7,248,900.00	12,848,900.00
06 30 2026	8,395,000	5.000%	6,968,900.00	15,363,900.00
06 30 2027	2,000,000	4.000%	6,549,150.00	8,549,150.00
06 30 2028	2,060,000	4.000%	6,469,150.00	8,529,150.00
06 30 2029	2,000,000	5.000%	6,386,750.00	8,386,750.00
06 30 2030	12,390,000	5.000%	6,286,750.00	18,676,750.00
06 30 2031	21,705,000	5.000%	5,667,250.00	27,372,250.00
06 30 2032	22,945,000	5.000%	4,582,000.00	27,527,000.00
06 30 2033	21,265,000	5.000%	3,434,750.00	24,699,750.00
06 30 2034	22,510,000	5.000%	2,371,500.00	24,881,500.00
06 30 2035	24,920,000	5.000%	1,246,000.00	26,166,000.00
	261,220,000		223,755,787.33	484,975,787.33